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Norwegian Air Shuttle - Publication of listing prospectus

Reference is made to the following bond issues of Norwegian Air Shuttle ASA:

- Norwegian Air Shuttle ASA 21/PERP FRN FLOOR C SUB CONV with ISIN NO 0010996432 and Norwegian Air Shuttle ASA 21/PERP FRN FLOOR C SUB CONV with ISIN NO 0010996440 (jointly, the “**New Capital Perpetual Bonds**”), and
- Norwegian Air Shuttle ASA 21/26 ADJ C with ISIN NO 0010996390 (“**NAS13**”).

On 18 August 2021 the Norwegian Financial Supervisory Authority (Nw. Finanstilsynet) approved a listing prospectus comprising of a summary, a registration document and a securities note, all dated 18 August 2021 (collectively the "Listing Prospectus"). The Listing Prospectus also cover the new shares issued by the Company as a result of the conversion of certain Dividend Claims (the "**Shares**"), as further set out in a stock exchange notice published by the Company on 27 July 2021.

For more information, please refer to the Listing Prospectus which will, subject to regulatory restrictions in certain jurisdictions, be available at the Company's website, www.norwegian.no/om-oss/selskapet/investor-relations/reports-and-presentations/.

The Listing Prospectus has been prepared for the purpose of listing of the Bond Loans and the Shares only, and no securities are being offered pursuant to the Listing Prospectus.

The Company has applied for the Bond Loans to be admitted to stock exchange listing on Oslo Børs.

About Norwegian

The Norwegian group is a leading Nordic aviation company, headquartered at Fornebu outside Oslo, Norway. The company has over 8,200 employees and owns two of the prominent airlines in the Nordics: Norwegian Air Shuttle and Widerøe's Flyveselskap. Widerøe was acquired by Norwegian in 2024, aiming to facilitate seamless air travel across the two airline's networks.

Norwegian Air Shuttle, the largest Norwegian airline with around 4,700 employees, operates an extensive route network connecting Nordic countries to key European destinations. In 2024, Norwegian carried 22,6 million passengers and maintained a fleet of 86 Boeing 737-800 and 737 MAX 8 aircraft.

Widerøe's Flyveselskap, Norway's oldest airline, is Scandinavia's largest regional carrier. The airline has more than 3,500 employees. Mainly operating the short-runway airports in rural Norway, Widerøe operates several state contract routes (PSO routes) in addition to its own commercial network. In 2024, the airline had 3.8 million passengers and a fleet of 49 aircraft, including 46 Bombardier Dash 8's and three Embraer E190-E2's. Widerøe Ground Handling provides ground handling services at 41 Norwegian airports.

The Norwegian group has sustainability as a key priority and has committed to significantly reducing carbon emissions from its operations. Among numerous initiatives, the most noteworthy is the investment in production and use of fossil-free aviation fuel (SAF). Norwegian strives to become the sustainable choice for its passengers, actively contributing to the transformation of the aviation industry.

Contacts



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